



Lighting Programs 101

February 5, 2014



Conference theme:

NET ZERO by 2030

Business Card BINGO Instructions

- 1. Each person receives one BINGO card.
- 2. Print your name on top of the BINGO card.
- 3. Mingle around the room and collect names/places of business from **16 participants to fill your BINGO card**.
- 4. Keep your card with you! We will be calling names (just like the BINGO game) later on during this session



Lighting Programs 101 Agenda

Business Card BINGO: 15 minutes

Program Presentations: 30-40 minutes

Efficiency Vermont – Retail Lighting Products

Efficiency Vermont – Commercial Lighting

Burlington Electric – Commercial Lighting

Questions & Answers: 20-30 minutes

BINGO Drawing & Networking: 15 minutes



Today's Presenters

Lara Bonn	Retail Efficient Products Program Manager	Efficiency Vermont
Sue Cook	Commercial Lighting Program Manager	Efficiency Vermont
Ravi Parikh	Energy Services Specialist	Electric DEPARTMENT

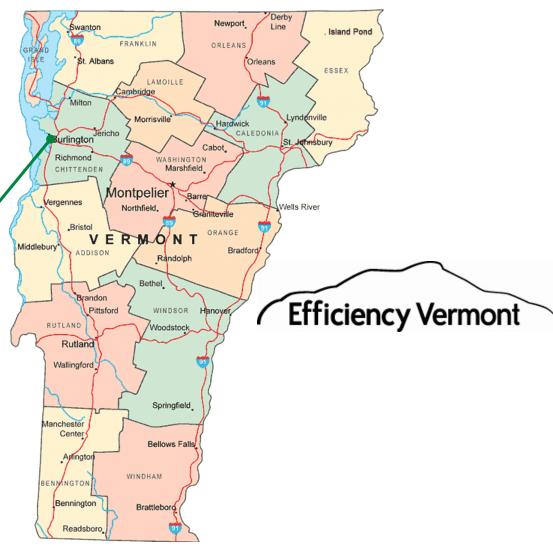
Dan Mellinger (moderator)	Lighting Strategy Manager	Efficiency Vermont
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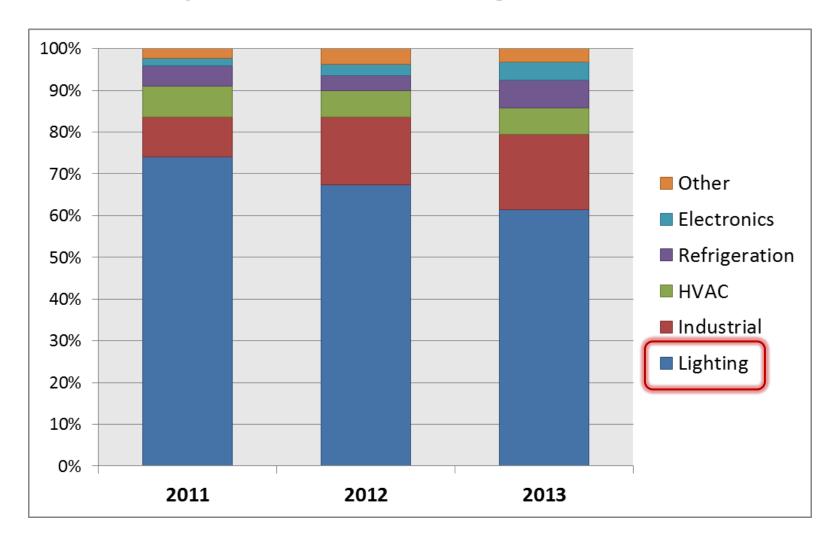
Introduction

Efficiency Vermont serves residential and business customers through the state, excluding the City of Burlington.



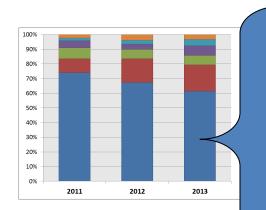


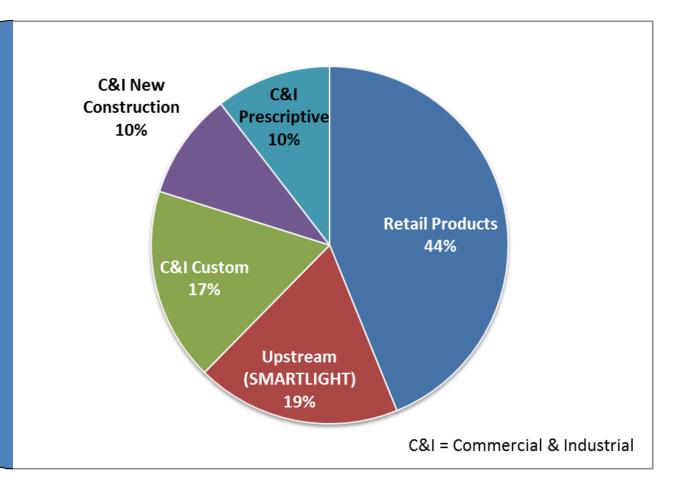
Efficiency Vermont Savings Mix





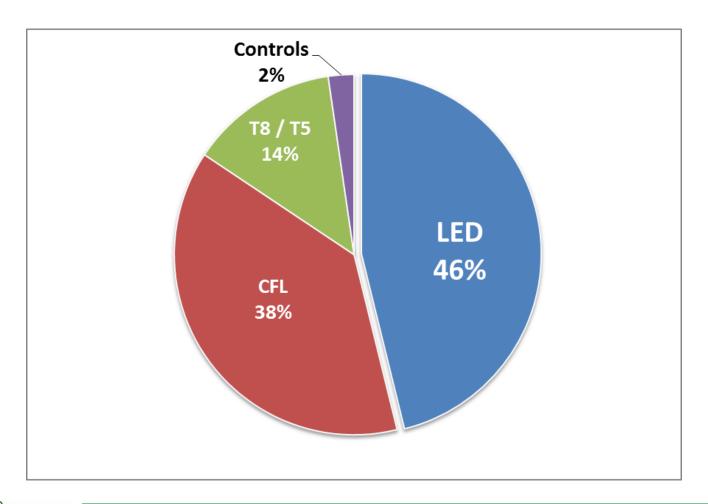
Efficiency Vermont Lighting Program Mix







Lighting Technology Distribution (2013) Efficiency Vermont-wide





Efficiency Vermont Retail Lighting Products



Lara Bonn

Retail Efficient Products Program Manager



Overview

How do we engage?

Who do we engage?

What are the current promotions?

What is the impact?





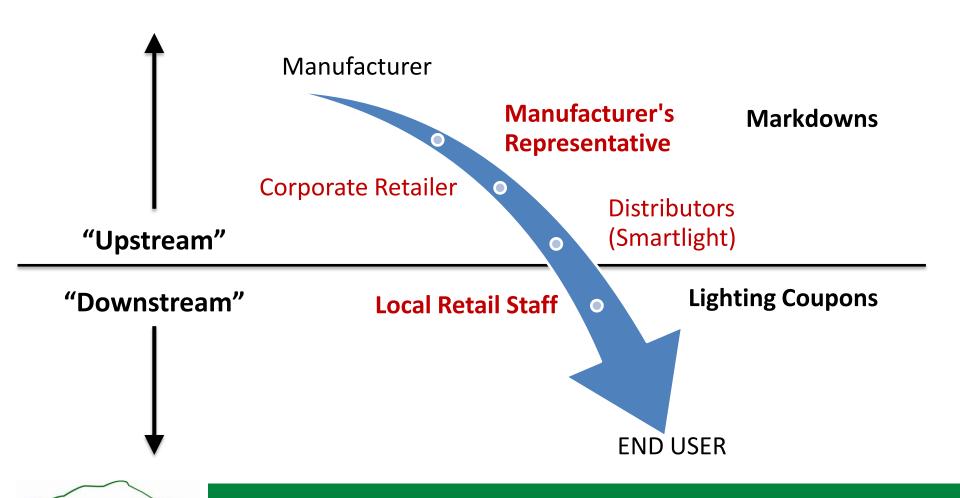
How - Types of Retail Promotions

- Upstream Model
 - Partner applies incentive without huge customer effort to receive discount
 - Lighting Markdowns through Memorandums of Understanding (MOUs)
- Downstream Model
 - Customers do the work to get incentives
 - Lighting Coupons on Retail shelves



Retail Lighting Supply Chain

Efficiency Vermont



Efficiency Vermont Retail Lighting Program History

LED Fixtures -Upstream

LEDs

Specialty CFLs

CFL Fixtures

CFLs

LED Screw-based bulbs - Upstream

LED Downlights - Upstream

Vermont Foodbank Promotion

LED Downlights - Coupons

Specialty CFLs - Coupons

CFL Fixtures – Upstream

Specialty CFLs - Upstream

Standard CFLs - Upstream

CFL Fixtures – Coupons

Standard CFLs - Coupons

2000 2004 2008 2012 2014



Upstream Markdown

Benefits:

- Seamless to the customer
- Easy to participate
- Simple for store staff

Challenges:

- Hard to track data and program impact
- Corporate buy-in and local disconnect
- Distance from customers



Upstream Program Engagement – Behind the Scenes

3 RFPs

66 MOUs

325 Retail Locations

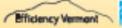
Upstream – Partner Engagement and Customer Facing

- Statewide Marketing Campaigns
 - Currently Switch and Save



Switch & Save

Swap your old incandescent bulbs for CFLs and use 75% less energy.





Switch & Save

with select ENERGY STAR® LEDs

Limit 12/residential or 25/commercial.





MODEL #





Upstream – Partner Engagement and Customer Facing



Events

Retail Staff Training Field staff Support

- 4 Account Managers covering the entire state
- Messaging and representing local retailers
- In-store support



Upstream – Partner Engagement and Customer Facing - In-store Support

728185 Conserv LED G25 3PK

Your Price:

Rebate Limit 12

- Product Placement
 - End caps and other display support
 - Adjustment of assortment to Incentivized product
- Additional Outreach
 - Store circulars and newspaper ads
 - Other engagement support
 - Co-branded signage





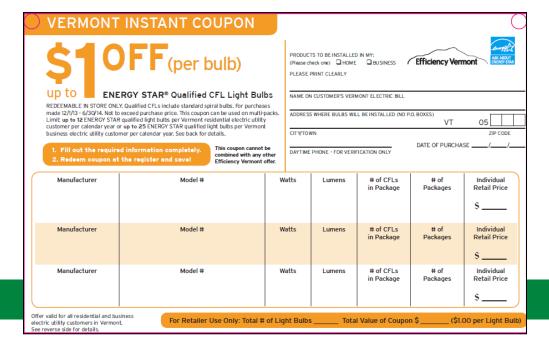
Current Lighting Promotions

Upstream Markdowns

- Incentives bring prices to \$0.99 Standard & Specialty CFLs
- LED incentives on MOUs:
 - \$5 decorative bulbs
 - \$5 A style
 - \$10-\$20 reflectors (depending on lumen output)
 - \$15 downlights

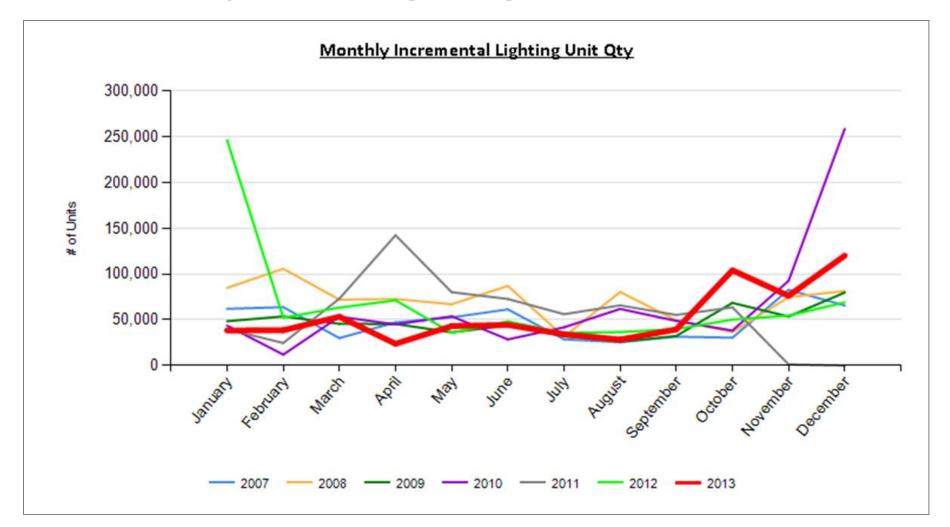
Downstream Coupons

- \$1 Standard CFLs
- \$3 Specialty CFLs
- \$5 CFL Fixture
- \$10 LED Downlight

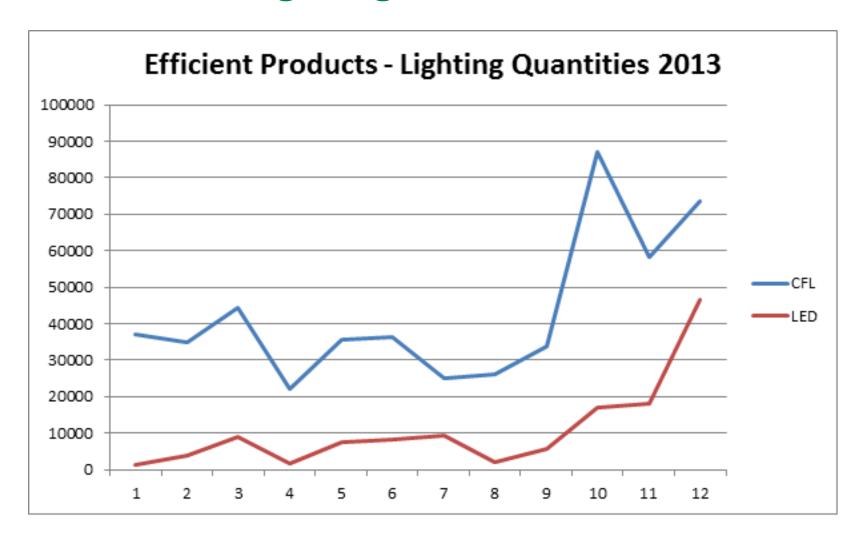




Monthly Retail Lighting Trends



CFL vs. LED Lighting Quantities 2013





Efficiency Vermont Commercial Lighting



Sue Cook, PMP, SCPM

Lighting Program Manager

Efficiency Vermont Lighting Initiative Components (commercial)

Prescriptive Lighting

Custom Lighting

SMARTLIGHT

RELIGHT

Municipal Street Lighting

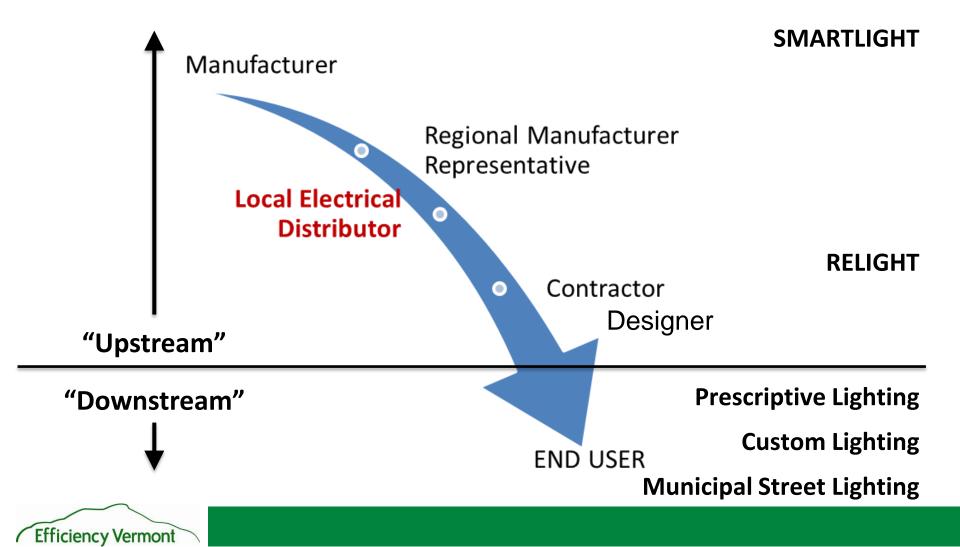


Efficiency Vermont Lighting Initiative Team Members

Dan Mellinger Strategy & Planning Sue Cook, Melynda Casscles Program Management **Engineering (Lighting** Heather Smith, Jill O'Connor, Focus) **Andrew Ruschp** Lara Bonn, Laura Drexel, Emily **Efficient Products (retail)** Kinghorn **SMARTLIGHT** Steve Casey, Meghan Chambers, **Account Management** Steve Howard



Commercial Lighting Supply Chain



Prescriptive Lighting

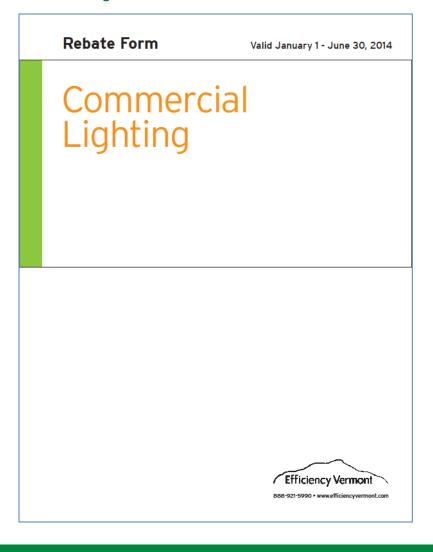
Custom Lighting

SMARTLIGHT

RELIGHT

Municipal Street Lighting

www.efficiencyvermont.com/LEDrebates





Prescriptive Lighting

Custom Lighting

SMARTLIGHT

RELIGHT

Available for large projects or technology not addressed by prescriptive/upstream programs

Municinal Street Lighting

TERMS & CONDITIONS

REBATE is for new equipment purchased and installed between July 1, 2013 and December 31, 2013 by customers of Vermont electric utilities. Rebate forms must be post-marked or received via email or fax by January 31, 2014. Rebate offer is subject to change without notice and may not be combined with any other offer. REBATE RESERVATIONS are required to reserve rebates for all boiler, furnace, and agricultural projects. Reservation forms must include quotes or proposals and are not effective until confirmed by Efficiency Vermont. PRE-APPROVAL: Projects with more than 100 items, or rebate payment greater than \$5,000, or any new construction project greater than 10,000 sq. ft. must be pre-approved by Efficiency Vermont. All new construction projects within the City of Burlington must receive



Prescriptive Lighting

Custom Lighting

SMARTLIGHT

www.efficiencyvermont.com/smartlight

SMARTLIGHT

Discounted High-Performance Replacement Lamps

THE MOST EFFICIENT LAMPS ON THE MARKET, FOR THE PRICE OF CONVENTIONAL PRODUCTS

Brought to you by Efficiency Vermont and Burlington Electric Department.



Introducing SMARTLIGHT

- "SMARTLIGHT" was launched in 2009 as a way to capture savings from replacement lamps
- Offers instant discounts
 on energy efficient
 lighting products at
 participating electrical
 distributors

SMARTLIGHT

Discounted High-Performance Replacement Lamps

THE MOST EFFICIENT LAMPS ON THE MARKET, FOR THE PRICE OF CONVENTIONAL PRODUCTS

Brought to you by Efficiency Vermont and Burlington Electric Department.

How does it work?

Efficiency Vermont pays the higher cost of select, high-performance, energy-efficient lighting products directly to participating distributors. As contractors and lighting customers in Vermont, you get the most efficient premium replacement products, without having to pay more. Rebates may be available for purchases made from non-participating distributors.

What products are eligible?

The SMARTLIGHT program applies to select screw- and pin-based LEDs and reduced-wattage fluorescent and metal halide lamps. Ask your local lighting distributor for details or visit www.efficiencyvermont.com/smartlight.

Why high-performance?

- These lamps save money three ways:
 - Lower electric bills,
 - · fewer replacement products, and
 - reduced maintenance costs.

Many reduced-wattage lamps also render colors better and hold their rated light output levels longer. So products, objects, and people appear more natural.

To learn more about the benefits of high-performance lighting products and for qualifying products and participating distributor lists, call us at 888-921-5990, or visit www.efficiencyvermont.com/smartlight.



Screw- and Pin-Based LEDs

Benefits:

50 - 80% energy savings, 10 - 20x longer lamp life, less heat generated resulting in greater comfort and lower AC costs.

Typical Applications:

Retail, restaurants, hotels, museums, galleries.

Important Technical Information:

 Not all products are dimmable. For products that are designated as dimmable, compatibility with existing dimming equipment should be confirmed.

POTENTIAL COST SAVINGS					
	Typical Halogen/ Incandescent Wetta		Annual Cost Savings'		
PAR38	75	15	\$23		
PAR30	60	12	\$19		
PAR20	50	8	\$16		
MR16	35	6	\$11		
A-Lamp	60	12	\$19		
Decorative	25	5	\$8		



How Does SMARTLIGHT Work?

- Customers purchase an eligible product from a SMARTLIGHT participating distributor
- The distributor includes an Efficiency Vermont incentive in the transaction as an **instant-off rebate** (no customer paperwork)
- Distributors collect customer information (name, address, phone, customer type)
- Distributors **submit a monthly sales** history to Efficiency Vermont for all eligible products sold
- Efficiency Vermont batch processes all SMARTLIGHT transactions within a given month and reimburses each distributor

SMARTLIGHT Participating Distributors



32 distributors covering the full state plus border communities

Value proposition:

- Increased sales
- Visibility
- Co-op advertising



SMARTLIGHT Eligible Products

LED Products

Donadous Toma	PREMIUM		STANDARD	
Product Type	Incentive	Eligible Products	Incentive	Eligible Products
PAR 38	\$35.00		\$14.00	
R/BR 40, PAR 30	\$25.00	ENERGY STAR	\$10.00	LED Lighting
R/BR 30, R/PAR 20	\$20.00	(excluding "non-	\$8.00	<u>Facts</u>
MR/PAR 16, A, Globe	\$15.00	standard" products)*	\$6.00	EE Program
Candle / Decorative	\$10.00]	\$4.00	

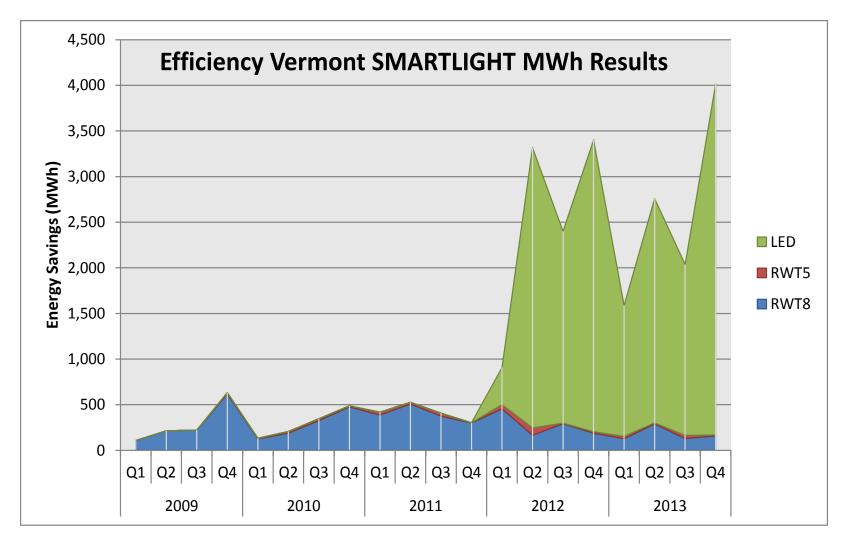
^{*} Non-Standard Energy Star products qualify for Efficiency Vermont Standard Incentive levels

Fluorescent & Metal Halide Products

Product Type	Incentive	Eligible Products	
Reduced Wattage T8 Lamp , ≤ 28W	\$2.00	<u>CEE</u>	
Reduced Wattage T5 Lamp , ≤ 26W	\$2.00		
Reduced Wattage T5HO Lamp , ≤ 49W	\$3.00		
Reduced Wattage T5HO Lamp , 50-51W	\$2.00		
Reduced Wattage CFL Lamp	\$2.00	Efficiency Vermont	
Reduced Wattage Metal Halide Lamp, < 175W	\$10.00	<u>Specified</u>	
Reduced Wattage Metal Halide Lamp, 175 – 400W	\$15.00		
Reduced Wattage Metal Halide Lamp, > 400W	\$20.00		



Success with LEDs





Prescriptive Lighting

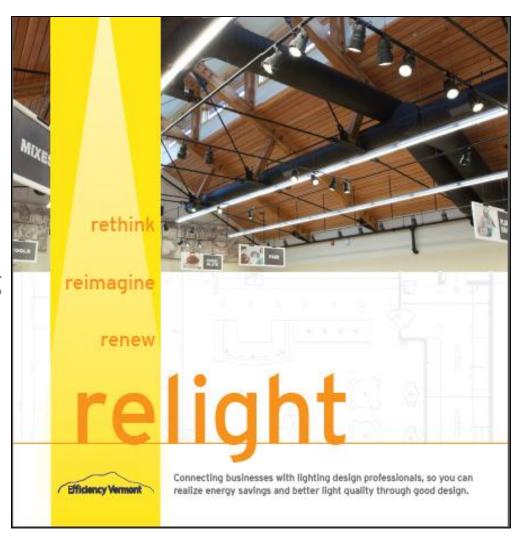
Custom Lighting

SMARTLIGHT

RELIGHT

Municipal Street Lighting

www.efficiencyvermont.com/relight

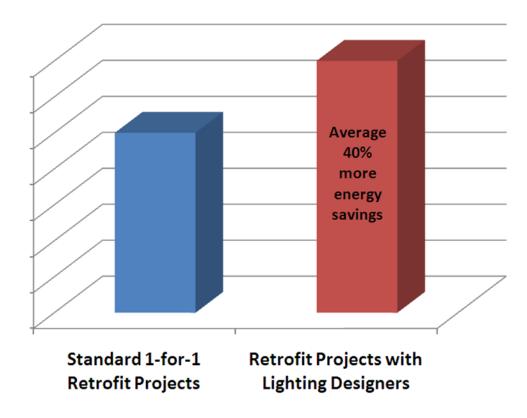


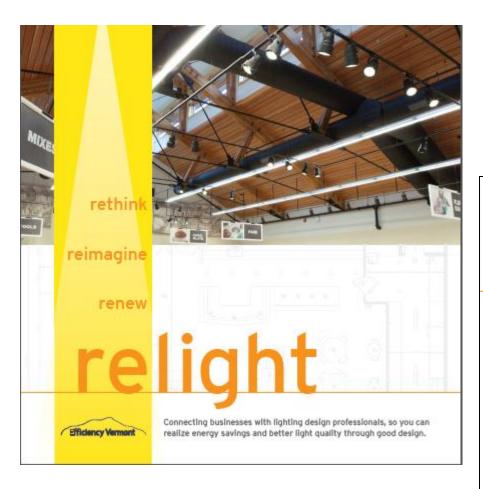


Increased Energy Savings

Comprehensive lighting design can yield significantly more energy savings compared to a standard 1-for-1 retrofit

- Light levels
- Lighting layout
- Fixture type
- Controls integration









Lighting Design Professionals

A RELIGHT participating lighting designer is someone who:

• Is **Lighting Certified** (LC) by the National Council on Qualifications for the Lighting Professions (NCQLP)



 Is a Vermont-licensed Professional Engineer (PE)





Education - Certification

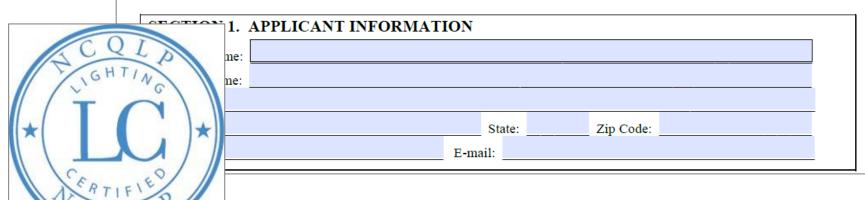
Lighting Certification Exam

Efficiency Vermont is pleased to provide the following information on the National Council on Qualifications for the Lighting Professions (NCOLP) Lighting Certification (LC) exam. In an effort to support the development of

professional lighting l Vermont is offering fi

Efficiency Vermont Incentive Application Form

NCQLP Lighting Certification (LC) Exam & Preparatory Course





RELIGHT Rebates

Upfront incentive to cover cost of audit and design

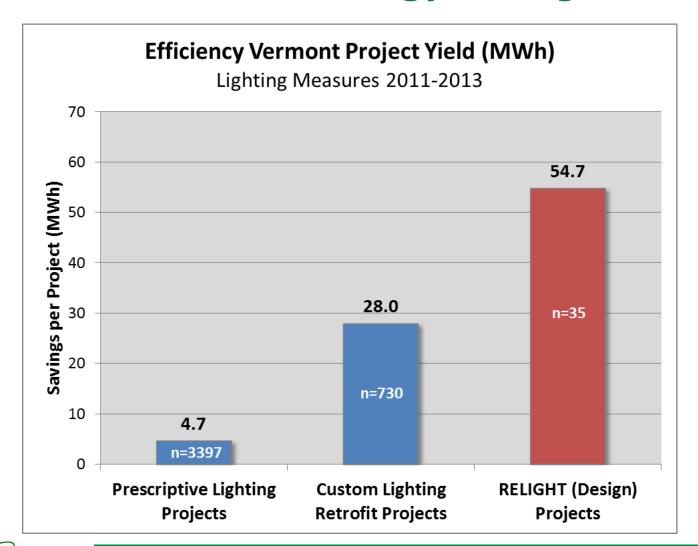
• interior commercial lighting retrofit projects ≥ 5,000 square feet

Building Type	Audit & Design Rebate Amount
K-12 schools	\$500 + 3 cents per ft ²
All other commercial buildings	\$500 + 2 cents per ft ²

Back-end incentive – in addition to equipment incentives – to reward high-performing projects. Target is a calculated baseline that represents a 1-for-1 retrofit.

Performance Rebate Amount	Energy Savings Threshold
\$500 + 1 cent per kWh	First 25% savings beyond RELIGHT target baseline
+ 2 cents per kWh	Savings 25-50% beyond RELIGHT target baseline
+ 3 cents per kWh	Savings 50-75% beyond RELIGHT target baseline
+ 4 cents per kWh	Savings 75%+ beyond RELIGHT target baseline

RELIGHT Results – Energy Savings



EVT Lighting Initiative Components

Prescriptive Lighting

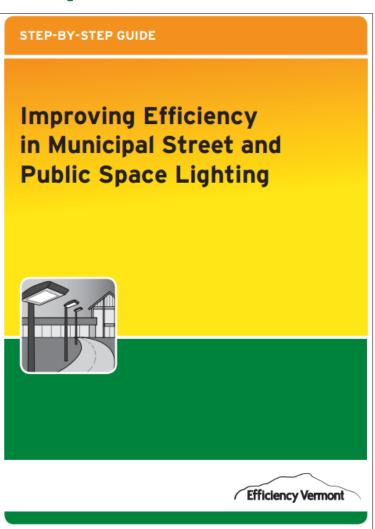
Custom Lighting

SMARTLIGHT

RELIGHT

Municipal Street Lighting

www.efficiencyvermont.com/streetlighting



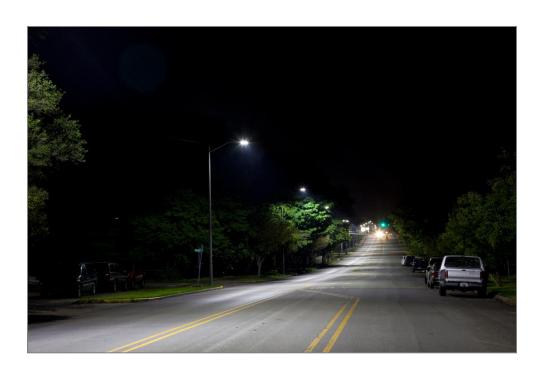


Municipal Street Lighting

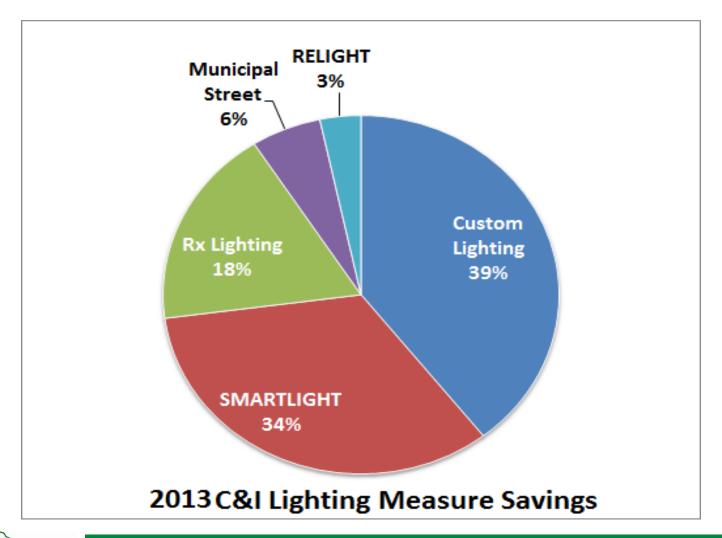
Program launched in October 2010

Two-pronged strategy:

- Eliminating unnecessary street lighting
- Converting remaining lighting to energy saving LEDs



Contribution to Program Savings





Thank you

Prescriptive Lighting

Custom Lighting

SMARTLIGHT

RELIGHT

Municipal Street Lighting





Burlington Electric Commercial Lighting



Ravi Parikh

Energy Services Specialist



Lighting Efficiency Programs 101

- A Background to BED's Energy Services
- Lighting, Lighting
- A Breadth of Programs
- Maximizing Rebates





BED's Energy Services

Our Story

- Established in 1990
- Program administrator for city of Burlington, VT
- Funded by electric ratepayers
- Provide energy efficiency services for commercial/residential customers

The Team

- Chris Burns, Director of Energy Services
- Jake Yanulavich, Lead Engineer Commercial Energy Services
- J.C. McCann, Commercial Energy Specialist
- Ravi Parikh, Commercial Energy Specialist
- Michelle Keller, Commercial Energy Specialist UVM
- John Lincoln, Residential Energy Specialist



BED's Energy Services

Since 1989...

- Provided \$8.7 million in incentives
- Saved consumers almost \$10 million in retail electric costs
- Helped Burlington use 5.3% less electricity than in 1989

• In 2013...

- Provided over \$1 million in incentives
- Saved 6,227 mWh's
- Reduced CO₂ emissions by an estimated 41,930 tons
- Completed installation of AMI meters/Launched Energy Engage
- Launched On-Bill Financing & PACE Program



Lighting Program Portfolio

- BED's Commercial Lighting Programs/Offerings
 - Prescriptive
 - Smartlight
 - Custom/Calculated (includes New Construction)
 - RELIGHT
 - On-Bill Financing





Lighting the Way

	2010	2011	2012
# of Projects	84%	92%	87%
mWh Savings	82%	79%	64%



PERINGTON'S Energy Efficiency Utility

Less Paperwork, Less Headaches

- The quest to go prescriptive (and upstream)
 - Simple Rebate Form
 - Preset Rebate Amounts
 - Easy to Understand
 - Easy to Complete (distributor/contractor/customer)
 - Less of a Timesink
 - No Calculations Needed
 - Easy to Process (utility)
 - Quicker Rebate Checks



Prescriptive programs are easier, but are they better?



Rx Energy Savings: What You See...

Office Building (Any Town, VT); \$150/fixture

	Watts	Operating Hours	kWh
150W Metal Halide [Exterior Wallpack]	190	4296	816
30W LED Wallpack	30	4296	129
ENERGY SAVINGS	160	4296	687



Rx Energy Savings: What We See...

Office Building (Any Town, VT); \$150/fixture

	Watts	Operating Hours	kWh
150W Metal Halide [Exterior Wallpack]	182.9	4296	786
30W LED Wallpack	52.5	4296	226
ENERGY SAVINGS	130.4	4296	560



Rx vs. Custom: Choose Wisely

Office Building(Any Town, VT)

	Rx	Custom
Claimed kWh Savings	560	687
Rebate Amount	\$150/fixture	\$200/fixture

Going custom may be slower, but sometimes...

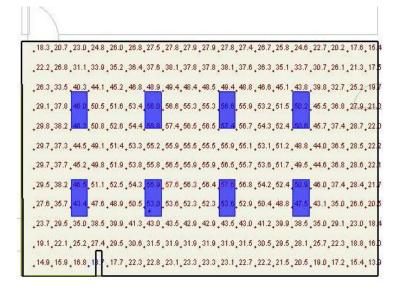
- Greater Claimed Savings
- Higher Rebates
- Easier Sell



Rethink, Reimagine, Renew...

- Elementary School (Burlington, VT)
 - Watts/Square Foot: 1.2 (CBES) → 0.6 (Existing) → 0.3 (Proposed)

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.11.4,13.7,15.5,16.8,17.5,17.9,18.1,18.3,18.3,18.3,18.3,18.2,18.1,17.8,17.3,16.4,14.9,12.9,10.5
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.10.1,11.7,13.1,14.0,14.6,14.9,15.1,15.2,15.2,15.2,15.2,15.2,14.9,14.0,12.4,8.8,10.6,9.8,8.5
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On-Bill Financing

The Energy Savings Pay You Back!

Lighting Upgrade: T12 → HPT8; Occ. Sensors, Exterior LED's

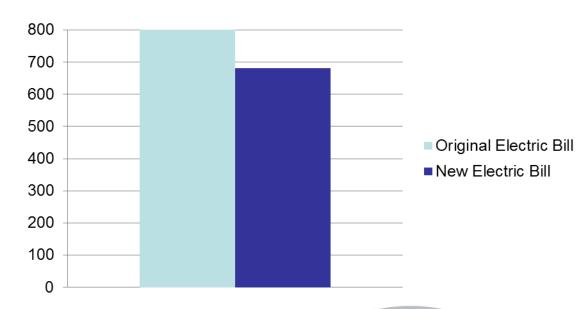
Project Cost: \$2,976

BED Incentive: \$822

Energy Savings: \$119/month

Loan Amount: \$117.19/month

Loan Term: 19 months





Questions & Answers

Lara Bonn	Retail Efficient Products Program Manager	lbonn@veic.org 802-540-7853
Sue Cook	Commercial Lighting Program Manager	scook@veic.org 802-540-7736
Ravi Parikh	Energy Services Specialist	rparikh@burlington electric.com 802-865-7338

Dan Mellinger (moderator)	Lighting Strategy Manager	dmellinger@veic.org 802-540-7648
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Business Card BINGO Instructions

During the BINGO game calling:

- 1. As you find names on your CARD that the caller has announced, put an X through that square.
- 2. The first person with a verified BINGO wins a door prize.
 BINGO = 4 CROSSED OUT SQUARES IN A ROW UP/DOWN,
 ACROSS OR DIAGONALLY on the card.

Please consider keeping this card to add new contacts to your address book and/or LinkedIn account!

