New Frontiers in LED Lighting: Today and in the Coming Decade

Eric Haugaard – Cree Lighting







< 2%

4,000,000,000,000,000 Btu

1,170,000,000,000,000 kWh





\$37,000,000,000.00

LED

Metal Halide





830W

3,070W

73% REDUCTION

90+ CRI MAKES CARS LOOK AMAZING







LED

Metal Halide

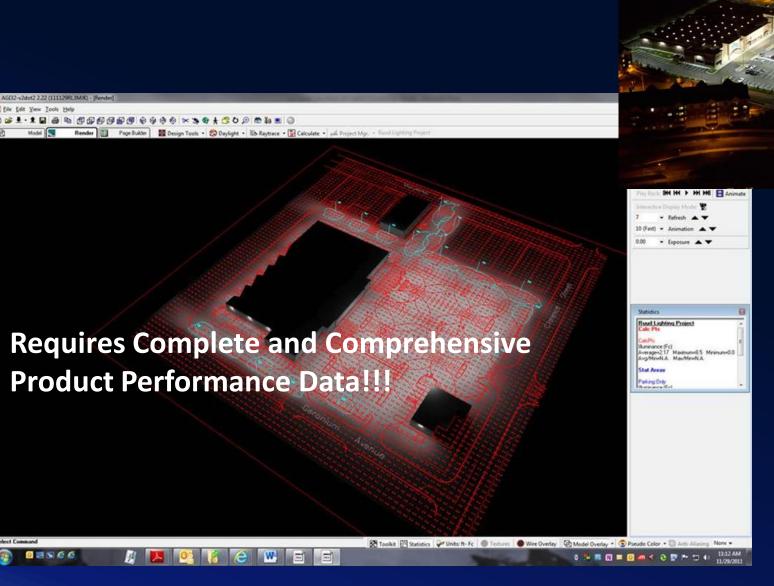




830W

3,070W

The Value of Lighting Design



AGENDA

LEDs Do Everything Better

Science Proves It Real World Experience Proves It

In the Future We Can Do Even More

If You Argue With Science You Will Lose

Evolution in the Way We Listen to Music



Live Performance



Phonograph



Tape



Compact Disc



Photography Revolution



Film



Digital Cameras







- The end is near...
- Incandescent
- Fluorescent
- Metal Halide/HID



Other

Visible Light

Other Visible Light



Other

Visible Light

Other



Visible Light



1940s Efficacy Today Efficacy 1940s

Today Efficacy

Efficacy



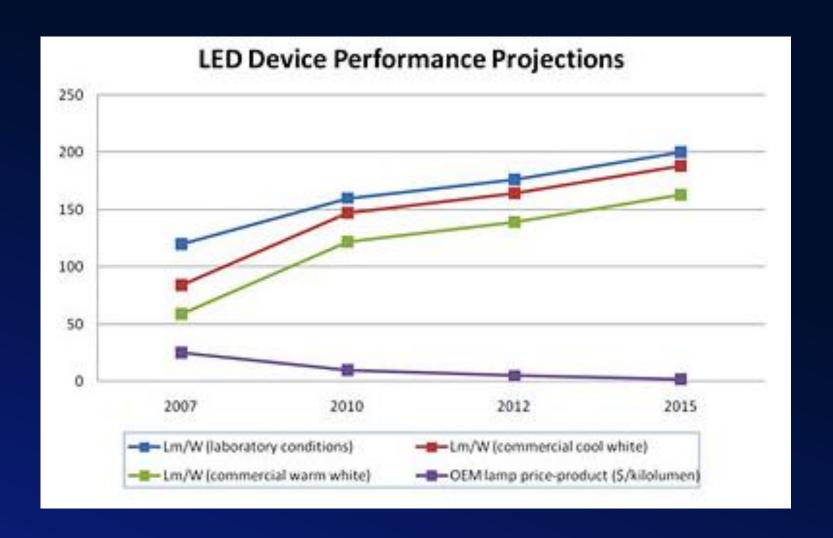
Today Efficacy

1940s Efficacy

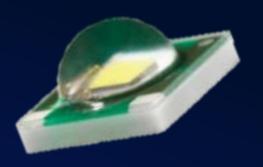


1940s Efficacy

2009 DOE Projections



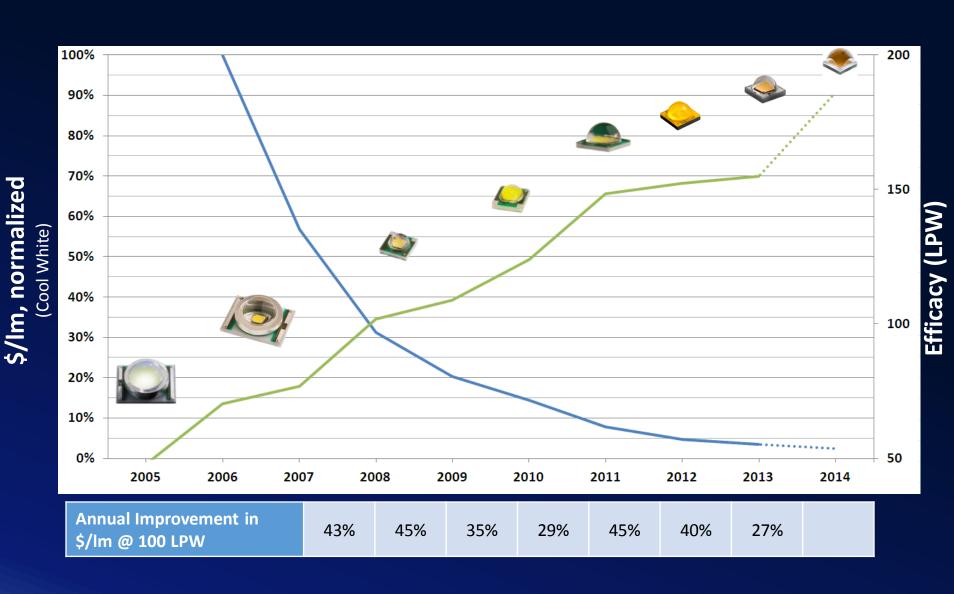
300 LPW



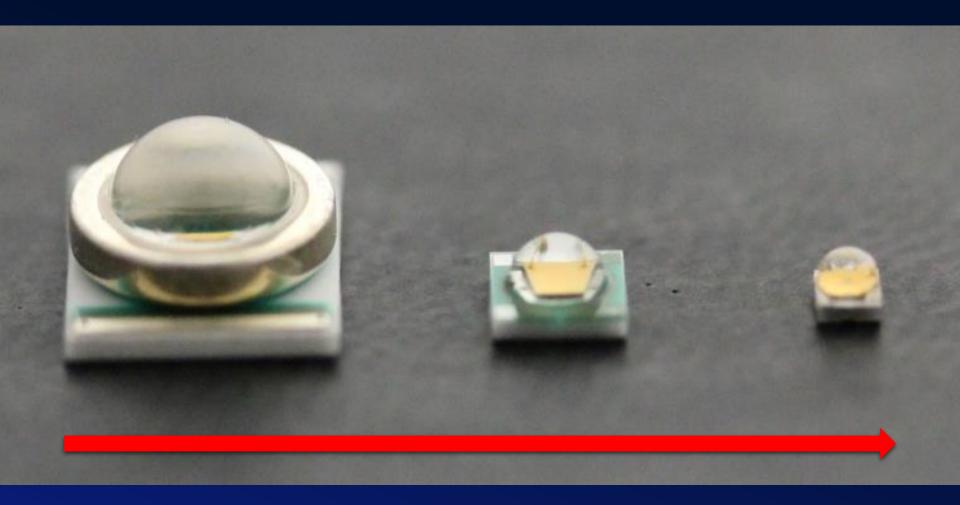
2014 Efficacy

2007 Efficacy

LED Device Value Evolution



Different Die and Package, Same Performance



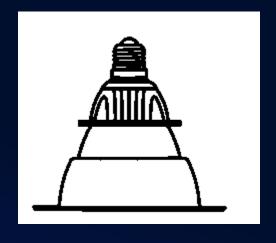
96% Reduction in Size (volume)

Example of the Cost Impact of Increasing LED Performance

2007

- 42 LEDs
- 650 lm
- 12W







9.5W



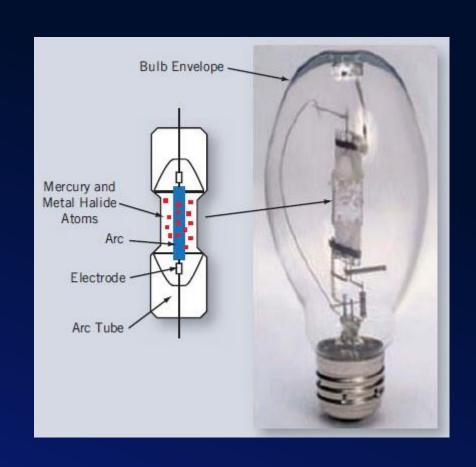


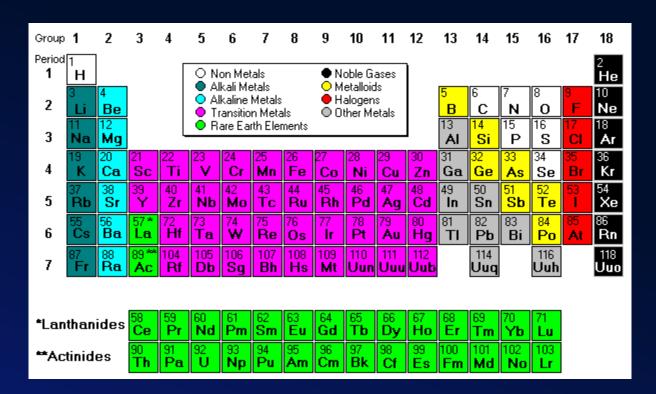
The same thing is happening in other segments of LED lighting

Light Emitting Plasma

Electrode-less HID







Can LED Solutions do Everything Better?

- Color Quality
- Energy Consumption
- Service Life
- And More!!!

AGENDA

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Quotes from the Professional Sceptics

 "LED solutions will never provide the color quality that incandescent provides"

"LED will never obsolete linear fluorescent solutions"

 "LED solutions will never be viable for high output illumination applications"



Color Like Nature Meant it to Be!







Seven Years... Millions and Millions of Square Feet

The Formula for Success =

Improved Illumination Performance

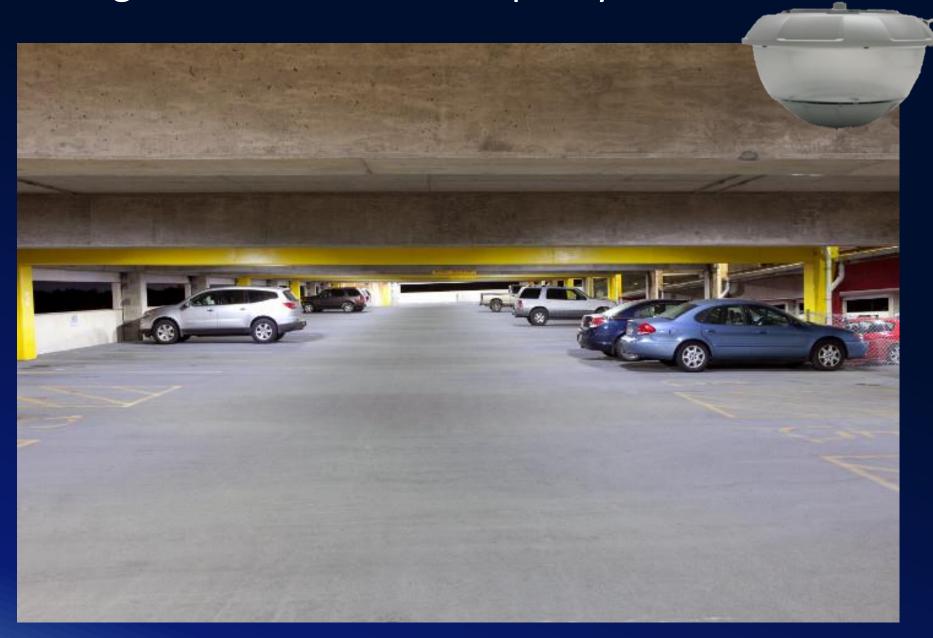
+

Justifiable Economics

"No Brainers"

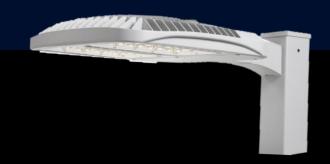


Parking Structures With Occupancy Controls





Parking Area







Street Lighting







Before

After

Improved Illumination Performance



Justifiable Economics

High Bay Lighting Improved Illumination Performance Justifiable Economics

Economic and Illumination performance benefits are overwhelming in these applications

New Frontiers... Applications that have become viable only recently

LED

Metal Halide





830W

3,070W



Improved Illumination Performance

Justifiable Economics

Metal Halide 4000K ~65 CRI R9 <0

LED 5000K 90+ CRI R9 50+





Metal Halide Color and CRI Shift





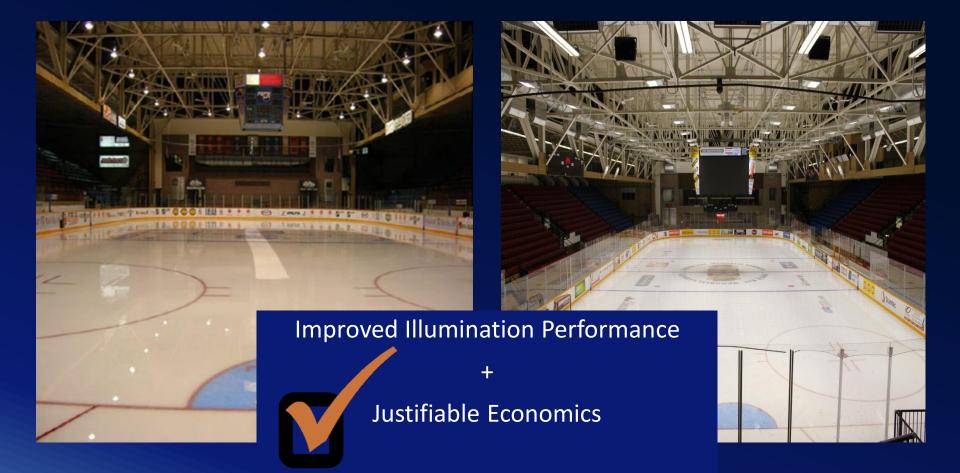
High Mast Lighting

Improved Illumination Performance
+
Justifiable Economics



Hockey Arena

Beautiful Illumination Quality
- Instant On
- Instant Re-Strike





37 Minute Delay \$\$\$



















Lights Like a Light Bulb







Lights Like a Light Bulb







AGENDA

LEDs Do Everything Better

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Can LED Lighting Solve Big Problems?

BIG Problems to Solve

Broadband Speed & Access

Building Automation & Control

Slow & Wasteful Building Construction

BIG Problems to Solve

Broadband Speed & Access

Building Automation & Control

Slow & Wasteful Building Construction

More Interconnected Devices



More devices

everything connected



~25
Interconnected device forecast in 2020²

Cumulative smartphone forecast between 2013-2017

Avoiding Data Brown-Outs



Richer content

more video

Bestseller example:



5.93 GBMovie (High Definition)



2.49 GB

Movie (Standard Definition)



0.0014 GB Homepage



1.8 GB

Game for Android



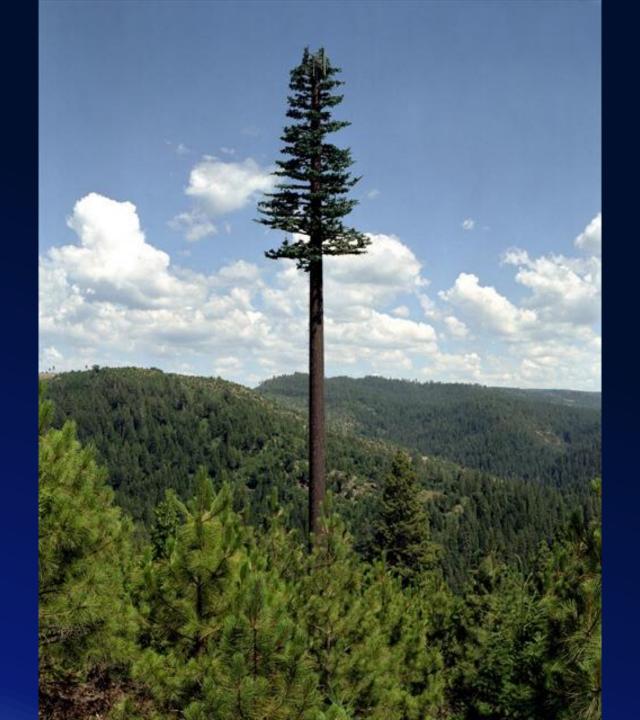
0.14 GB





It is Difficult to Add Capacity











Analog Communications
Voice is the Only App



Digital Communications
Voice is One of Many Apps



Analog Lighting
Lighting is the Only App

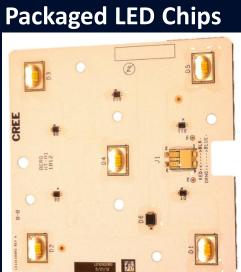


"Digital" LED Lighting Lighting is One of Many Apps

Roadway Luminaires



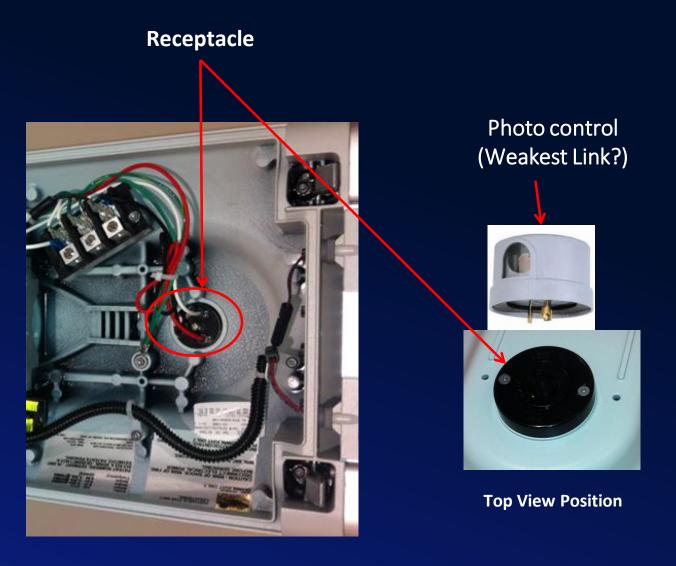




Daylight Sensing
0-10V Diming
Wireless Control
Occupancy Sensing



Industry Standard Twist-Lock Photo Control



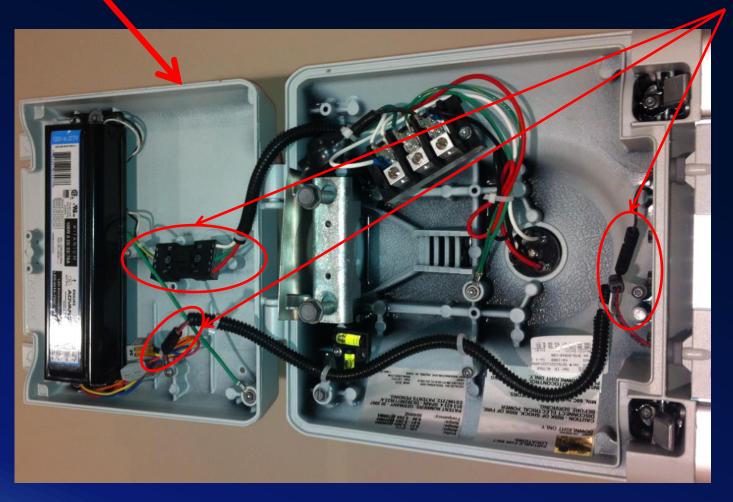




Do they need to be serviceable???

The Cost and Risk of Serviceability Features

• Removable Door (tool-less) With Serviceable Driver



IP Rated
Connectors



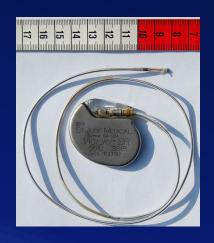
Do We Live in a World Where High Reliability Electronics Are Assumed?

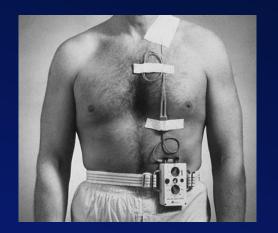
Engine Control Units (ECU) / Powertrain Control Units (PCM)





Heart Pacemakers







In 1958, Arne Larsson (1915–2001) became the first to receive an implantable pacemaker. He had a total of 26 devices during his life and campaigned for other patients needing pacemakers.

Opportunities Indoors...

BIG Problems to Solve

Broadband Speed & Access

Building Automation & Control

Slow & Wasteful Building Construction

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Problem #1 to Solve: MAKE LIGHTING CONTROLS EASY!!

Switched Lighting System

Design

Installation

Commissioning

Layout fixture locations

Install fixtures

Energize Itg. circuits at panel

Layout switch locations & zones

Install switches

Pull line voltage to fxt & switches

Traditional Lighting Controls

Design	Installation	Commissioning
Layout fixture locations	Install fixtures	Energize Itg. circuits at panel
Layout switch locations & zones	Install switches	Address all fixtures
Select control protocol/approach	Pull line voltage to fxt & switches	Group fixtures in zones
Determine daylight zones	Install occupancy sensors	Associate zones with switch
Select daylight sensors	Install daylight sensors	Associate zones w/dlight sensor
Locate daylight sensors	Connect fixtures to control bus	Associate zones w/occ sensor
Select occupancy sensors	Connect sensors to control bus	Verify occ sensor placement
Locate occupancy sensors	Connect sensors to power	Calibrate daylight sensors
Create one–line for submittal	Install and power gateway	
Create/review controls submittal	Connect control bus to hub	

LED Enabled Simple Controls

Design Installation Commissioning

Layout fixture locations Install fixtures Energize Itg. circuits at panel

Layout switch locations & zones Install switches Push One Button to Commission

Pull line voltage to fxt & switches

Enabled by:

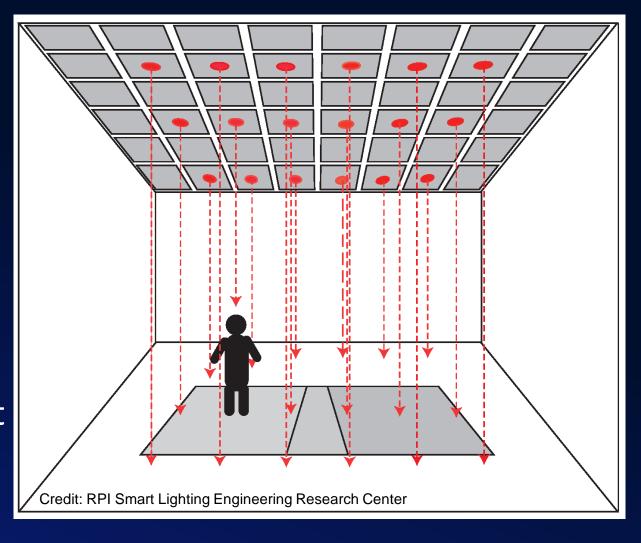
Wireless Communication
Light Communication (LiFi)
Extensive SOFTWARE Development

What Else?

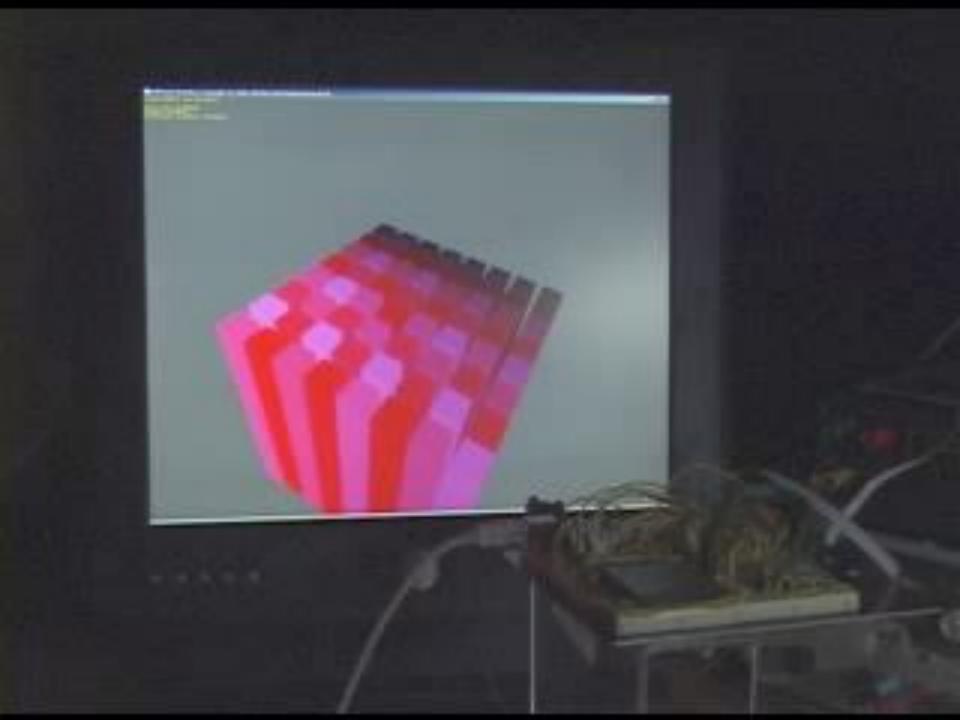
MAKE THEM SMARTER!!

Improved Sensor Functionality

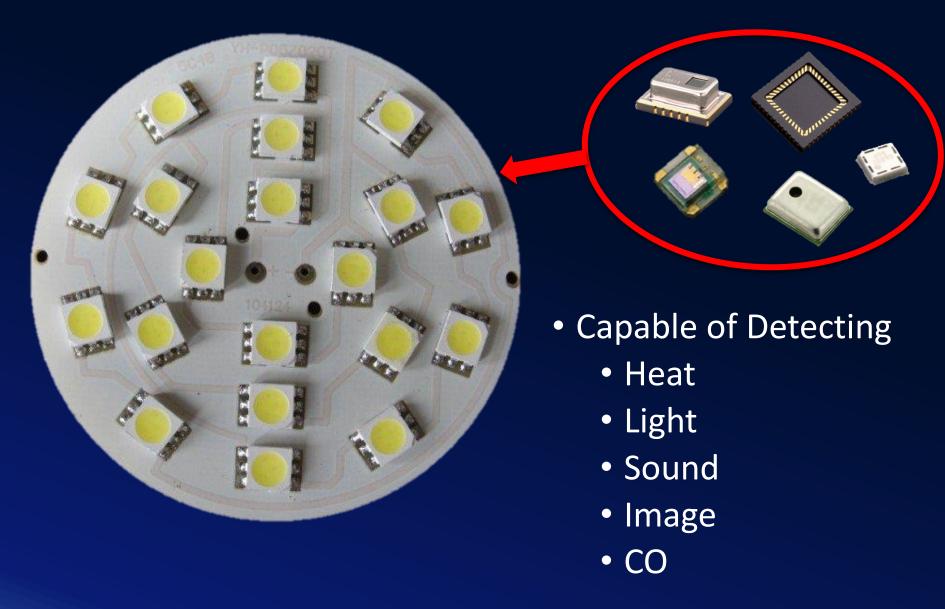
- Occupancy
- Temperature
- Smoke
- CO
- Sound
- Daylight
- Man Made Light
- Etc...



Higher Density Space Mapping Possibilities



LED Array With Sensors



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BIG Problems to Solve

Broadband Speed & Access

Building Automation & Control

Slow & Wasteful Building Construction



Construction Practices Haven't Changed Much in Decades





Can LED luminaires enable system consolidation and improvements to building automation and control?

HVAC
DATA
LIGHTING
LIFE SAFETY
Etc...



LEDs Do Everything Better

- Science Proves It
- Real World Experience Proves It

In the Future We Can Do Even More

< 2%

> 98%

"...discontent is the first necessity of progress."

-Thomas Edison

"Find an Obvious Opportunity and Address it"

Thank You!

Eric Haugaard – Cree Lighting