



RESIDENTIAL HOME ELECTRIC SYSTEM UPGRADE FOR RENTAL PROPERTY OWNERS

Steps to Getting Your Rebate

- Before beginning your electric system upgrade project, ensure that you meet the rent level requirements and that the scope of work from your electrician meets the program requirements below. Contact Efficiency Vermont if you have questions about these requirements.
- Ensure that your home electric system upgrade project is installed by an electrician who holds a Master Electrician License from the State of Vermont.
- Ensure that this form has been completed and signed by you and the electrician who has performed the work. Include the invoice from your electrician; the invoice from your electrician must include the date the work was performed, description of project scope, total cost for all parts and materials, and total cost for all labor.

E-mail: rebatecoordinator@efficiencyvermont.com

Mail: Efficiency Vermont
c/o Rebate Coordinator
20 Winooski Falls Way, 5th floor
Winooski, VT 05404

Program/Contact Info:

Website: efficiencyvermont.com

Phone: 888-921-5990

Project Eligibility Requirements:

The upgraded system must meet 200 amp service capability. Installation of equipment allowing higher levels of service (above 200 amps) is allowable if advised by an electrician.

Allowable equipment

1. Service entrance upgrade.
2. Electrical panel or subpanel as needed to serve new and likely future loads; an existing panel may be kept as a subpanel if advised by the electrician.
3. Wiring (including junction boxes and a receptacle/outlet) to serve a new load.
4. Meter socket and related materials, such as a wood backer board.
5. Customer-owned pole(s) or conduit, including trenching and backfilling.
6. Service line (conductor) from the transformer to home or meter socket, including inspection fees for the service line (conductor) from the transformer to home or meter socket.
7. Costs associated with disposing of or recycling old equipment that is being replaced under the program.
8. Other critical safety corrections if advised by the electrician.

⊗ Equipment not allowed

1. Distribution / service transformer.
2. End use equipment, such as electric vehicle charger or generator.
3. Materials for cosmetic improvements, such as new drywall or exterior siding (materials for necessary weatherproofing are allowed to ensure long-term durability of the home and equipment).

💡 Understanding your available rebate:

- If the electrical system upgrade project is performed on a property that has an individual electric meter for each unit, your rebate amount will be calculated as follows:
 - Rental units with low income rent levels are eligible to receive 100% of eligible project costs up to \$10,000 per unit. If your project costs exceed this limit, please contact Efficiency Vermont to discuss whether there may be options for additional coverage.
 - Rental units with moderate income rent levels are eligible to receive 90% of eligible project costs, with a maximum rebate of \$10,000 per unit. If your project costs exceed \$10,000 per unit, please contact Efficiency Vermont to discuss whether there may be options for additional coverage.
- If the electrical system upgrade project is performed on a property that is master metered, your rebate amount will be calculated by multiplying the total number of eligible units by the maximum rebate amount per unit (90% of costs, up to \$10,000 per unit for moderate income rent levels and 100% of costs, up to \$10,000 per unit for low income rent levels).

Brought to you by:



Customer Information & Agreement

(to be completed by Rental Property Owner)

Contact Name _____ Business Name _____

Business Mailing Address _____ City/Town _____ State _____ Zip _____

E-mail Address _____ Telephone # _____

Check to receive energy-saving offers and updates via email

Electric Utility Company _____ Electric Utility Account # (of installation location) _____

Do you receive natural gas service from VGS? Yes No

Are you interested in the following projects?
 Weatherization Heat pump water heater Neither

Rebate Payee Information

Rebate check payable to (name must match W9): _____

A W9 is required. Have you submitted one in the last 12 months?

Yes (you do not need to attach another copy)
 No (attach a W9, available at www.irs.gov)

Contact info same as above

Contact Name _____

Mailing Address _____

City/Town _____ State _____ Zip _____

For Internal Use
 Project _____

Rent Level Eligibility Requirements

This offer is available for rental properties and rental units with rent levels at or below the maximum gross rent levels in the tables below. Carefully review the rent level charts to ensure eligibility.

For electric system upgrade projects serving individual rental units:

The monthly rent for individual rental units receiving a rebate must be at or below rent limits listed below.

For electric system upgrade projects serving the entire rental property:

The rent levels for at least 50% of the units at the property must be at or below rent limits listed below.

Area	Income level	MAX GROSS RENT AFFORDABLE (INCLUDING UTILITIES)					
			1	2	3	4	5
		STUDIO	BDRM	BDRM	BDRM	BDRM	BDRM
Chittenden, Franklin, Grand Isle	low-income	\$1,665	\$1,784	\$2,140	\$2,473	\$2,759	\$3,044
	moderate-income	\$2,498	\$2,676	\$3,210	\$3,710	\$4,138	\$4,566
Addison	low-income	\$1,526	\$1,635	\$1,963	\$2,268	\$2,530	\$2,791
	moderate-income	\$2,289	\$2,453	\$2,943	\$3,401	\$3,794	\$4,186
Washington	low-income	\$1,476	\$1,581	\$1,898	\$2,192	\$2,445	\$2,698
	moderate-income	\$2,214	\$2,372	\$2,846	\$3,289	\$3,668	\$4,048
All other Vermont counties	low-income	\$1,433	\$1,535	\$1,843	\$2,128	\$2,374	\$2,619
	moderate-income	\$2,150	\$2,305	\$2,765	\$3,195	\$3,565	\$3,933

Monthly rent is defined as the total monthly rent charged to the tenant, including utilities. If a rental unit has more than 5 bedrooms, please call our customer support team to determine your rent level eligibility.

Property Information

Rental Property Address _____ City/Town _____ State _____ Zip _____

Is utility account under tenant's name Yes No

(If seeking rebate for equipment that serves the entire building) I certify that at least 50% of the rental units in my building fall at or below the maximum rent levels outlined in the table on page 2 of this application.

Select one of the following:

- My property incurred damages from flooding July 10 - July 31, 2023 (or July 10 - August 10, 2023 in Addison County)
- My property incurred damages from flooding in 2024
- My property did not incur damages from flooding in 2024 or July 10 - July 31, 2023 (or July 10 - August 10, 2023 in Addison County)

Rental Property Criteria:

Master Metered Buildings:

- One utility meter per building that measures the total electricity consumed by the entire building.

Sub Metered Buildings:

- Sub-meters provide a utility meter for each rental unit. The Rental property owners provide bills to individual tenants, or the bills are directly in the tenants' names.

Owner-Occupied Units:

- For an owner-occupied unit, rental property owners must submit for rebates using the Homeowner form found on Efficiency Vermont's website at efficiencyvermont.com/hesu. All Homeowner program requirements, including income eligibility, apply.

Rental Property Details:

This rental property is: Master metered Sub- metered

The electric system upgrade project includes (select all that apply):

- Service line (conductor) from the transformer to home or meter socket
- Service entrance upgrade
- Customer-owned pole(s) or conduit, including trenching and backfilling
- Existing panel replaced
- Meter socket and related materials, such as a wood backer board
- New subpanel installed
- Electrical panel or subpanel as needed to serve new and likely future loads

Total number of rental units at this rental property: _____

The electric system upgrade project impacted: Some All of the units at the property

Is the rental property owner occupied? Yes, in _____ rental unit No

Please provide the following information for all units at your rental property.

Rental Unit Name/Number	# of Bedrooms	Monthly Rent Including Utilities	Electric Meter Set-Up	For Efficiency Vermont Only	
				Level	Amount
			<input type="checkbox"/> Served by individual meter <input type="checkbox"/> Served by building's master meter		
			<input type="checkbox"/> Served by individual meter <input type="checkbox"/> Served by building's master meter		
			<input type="checkbox"/> Served by individual meter <input type="checkbox"/> Served by building's master meter		
			<input type="checkbox"/> Served by individual meter <input type="checkbox"/> Served by building's master meter		

If your rental property has more than four units, please contact Efficiency Vermont to discuss customized incentives.

By signing below, I certify that:

The information that I have presented in this form is true, complete and accurate to the best of my knowledge and belief.

I understand the potential consequences, including the recapture of this benefit, as well as civil or criminal liability, of providing false statements or information in order to secure this benefit from the State.

The new equipment for which I am requesting a rebate is installed and operational. I understand that Efficiency Vermont (or their designated contractor) reserves the right to conduct field inspections and may use my information submitted in this form to do so.

I meet the eligibility requirements listed in this form and I agree to the program terms and conditions. For full terms and conditions, see www.efficiencyvermont.com/terms.

I understand that my self-certification of rent level may be subject to further verification by Efficiency Vermont. If requested, I will provide the information required to verify this data. I, therefore, authorize such verification, and I will provide supporting documents, if requested.

I agree to comply with all other applicable Federal and state laws and regulations concerning this benefit as well as any applicable insurance and mortgage policy requirements. I am responsible for consulting any tax, legal, insurance, or mortgage professionals I decide are necessary to ensure compliance with these requirements.

Customer Signature

Date

For more information about Efficiency Vermont services and incentives visit www.efficiencyvermont.com or call 888-921-5990.

Program Eligibility, Exclusions and Terms and Conditions

Incentive is subject to change without notice. Incentive subject to availability of funds. In the event this incentive offer is discontinued or changed, submissions will be processed at the new incentive level as of the date of the change, or will not be accepted if the funds are exhausted.

All equipment must be new and installed in Vermont. Used, rebuilt, or refurbished equipment is not eligible. For rental properties only.

Rebate must be submitted on or after the program/offer "effective date" of July 10, 2023, and within 365 days of the product purchase date if funds are available. Products must be purchased on or after the program/offer "effective date" of November 1, 2024 for non-flood impacted customers. For customers impacted by the 2023 flooding, upgrade must have been completed after July 10, 2023. For customers impacted by the 2024 floods, products must be purchased on or after the date that the customer's home incurred flood damage.

Incentive will not exceed the net price to the customer. Net price includes price of the allowable equipment and materials, shipping, sales tax, installation cost, and disposal/recycling expenses. Customer is responsible for any tax liability associated with incentive payment. Allow 60 calendar days for delivery of payment. Incomplete or missing information will delay processing. Customer is responsible for any maintenance, service, and repair of the installed equipment and for pursuing customer's rights under any manufacturer's or installer's warranty.

Rent Level Eligibility for Rental Properties

Rental property owners are eligible to receive this benefit only if the monthly gross rent for rental unit(s) is at or below the maximum rent level guidelines stated in this form. Monthly rent is defined as the total monthly rent charged to the tenant, including utilities.

Electrician Information & Certification (to be completed by Electrician)

Electrician Name _____ Company Name _____

Branch Location (if multiple) _____ City/Town _____ State _____ Zip _____

E-mail Address _____ Telephone # _____

- I certify that I hold a valid Master Electrician License in the State of Vermont.
- I have read the Project Eligibility Requirements and certify that costs to be covered by the Efficiency Vermont rebate include only allowable equipment as specified in the Project Eligibility Section on page 1.

Reason for Electric System Upgrade (check all that apply):

- Electric system upgrade work performed at time of installing or replacing electrical devices, such as air or ground-source heat pumps, heat pump water heater, electric kitchen appliances, and Level 2 electric vehicle chargers.
- Home has existing air or ground-source heat pump, heat pump water heater, electric kitchen appliance, Level 2 electric vehicle charger or other major electric appliance or equipment and the upgrade will provide improved safety or service reliability.
- Necessary to accommodate future efforts to install electrification measures, such as for home heating and cooling, cooking, laundry, or vehicle charging.

Project Details:

Date work completed (month/date/year)	
Total Amps of Electrical System before project	
Total Amps of Electrical System after project	Select one: <input type="checkbox"/> 200 Amps <input type="checkbox"/> Other: _____ Amps
Did you advise the customer that the electrical service should be upgraded to 220 amps?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Was existing panel replaced?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Was subpanel installed?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Was the service entrance upgraded?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Project Scope Checklist (check all that apply):

- Service line (conductor) from the transformer to home or meter socket
- Customer-owned pole(s) or conduit, including trenching and backfilling
- Meter socket and related materials, such as a wood backer board
- Service entrance upgrade
- Electrical panel or subpanel as needed to serve new and likely future loads
 - Existing panel replaced
 - New subpanel installed
- Wiring (including junction boxes and a receptacle/outlet) to serve a new load
- Other critical safety corrections advised by electrician
- Disposal of or recycling old equipment that is being replaced under the project
- Service-line inspection Fees

Project Invoice Summary

Complete the below fields and attach a detailed invoice that includes date the work was performed, description of project scope, total cost for all parts and materials, and total cost for all labor.

Description	Total
A. Subtotal cost for all materials and parts	
B. Subtotal cost for all labor	
Total Project Cost <i>(Total incentive will be determined and calculated by Efficiency Vermont)</i>	

Electrician Signature & Date, and Master Electrician License Number

By signing below, I certify that:

I have performed work that meets the project eligibility requirements set forth on page 1 above and have attached an itemized invoice that accurately reflects the work performed and products installed.

The information that I have presented in this form is true, complete and accurate to the best of my knowledge and belief.

I understand that Efficiency Vermont (or their designated contractor) reserves the right to conduct field inspections and may use my information submitted in this form to do so.

Electrician Signature

Date

Vermont Master Electrician License Number

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