



HOME ELECTRIC SYSTEM UPGRADE PROGRAM FOR HOMEOWNERS

Steps to Getting Your Rebate

- Before beginning your electric system upgrade project, ensure that you meet the income eligibility requirements and that the scope of work from your electrician meets the program requirements below. Contact Efficiency Vermont if you have questions about these requirements.
- Hire a Home Electrical System Upgrade Program Participating Electrician to install your home electrical system upgrade project.
- Ensure that this form has been completed and signed by you and the electrician who has performed the work. Include the invoice from your electrician; the invoice must include the date the work was performed, description of project scope, total cost for all parts and materials, and total cost for all labor.
- Please include invoices for any trenching and excavating work, if applicable.

E-mail: rebatecoordinator@efficiencyvermont.com

Mail: Efficiency Vermont
c/o Rebate Coordinator
20 Winooski Falls Way, 5th floor
Winooski, VT 05404

Program/Contact Info:

Website: efficiencyvermont.com/hesu

Phone: 888-921-5990

Project Eligibility Requirements:

The upgraded system must meet 200 amp service capability. Installation of equipment allowing higher levels of service above 200 amps is allowable if advised by an electrician.

✓ Allowable equipment

1. Service entrance upgrade.
2. Electrical panel or subpanel as needed to serve new and likely future loads; an existing panel may be kept as a subpanel if advised by the electrician.
3. Wiring (including junction boxes and a receptacle/outlet) to serve a new load.
4. Meter socket and related materials, such as a wood backer board.
5. Customer-owned pole(s) or conduit, including trenching and backfilling.
6. Service line (conductor) from the transformer to home or meter socket, including any inspection fees.
7. Costs associated with disposing of or recycling old equipment that is being replaced as part of the upgrade..
8. Other critical safety corrections if advised by the electrician.

✗ Equipment not allowed

1. Distribution / service transformer.
2. End use equipment, such as electric vehicle charger or generator.
3. Materials for cosmetic improvements, such as new drywall or exterior siding (materials for necessary weatherproofing are allowed, to ensure long-term durability of the home and equipment).

💡 Understanding your rebate:

- Low-income customers are eligible to receive 100% of eligible project costs up to \$10,000. If your project costs exceed this limit, please contact Efficiency Vermont to discuss whether there may be options for additional coverage.
- Moderate-income customers are eligible to receive 90% of eligible project costs up to a maximum project cost of \$10,000. If your project costs exceed this limit, please contact Efficiency Vermont to discuss whether there may be options for additional coverage.

Brought to you by:



Customer Information & Agreement

(to be completed by customer)

Customer Name	Installation Address	City/Town	State	Zip
Customer Address	City/Town	State	Zip	<input type="checkbox"/> Same as installation address
E-mail Address	Telephone #	<input type="checkbox"/> Check to receive energy-saving offers and updates via email		
Electric Utility Company	Electric Utility Account # (installation location)			

Do you receive natural gas service from VGS? Yes No

Are you interested in the following projects?
 Weatherization Heat pump water heater Neither

Rebate Payee Information

Rebate check payable to (name must match W9): _____

A W9 is required if a commercial entity is receiving this rebate.

Have you submitted one in the last 12 months?

- Yes (you do not need to attach another copy)
 No (attach a W9, available at www.irs.gov)

Send check to address listed above

Contact Name _____

Mailing Address _____

City/Town _____

State _____

Zip _____

For Internal Use

Project _____

Income Verification

By submitting and signing this form, I certify that I am a residential customer and meet the household income guidelines below.

Qualifying households must meet the thresholds below. Income is defined as the combined total annual gross income of all family and non-family members living within the household; see below for more information. If your household has more than 5 members, please call 888-921-5990 to determine your eligibility.

Select the check box next to the amount that your annual gross household income falls at or below, based on the county you live in and the number of people in your household:

		Annual household income limit by household size				
		1	2	3	4	5
Chittenden, Franklin, Grand Isle counties	Low Income	<input type="checkbox"/> \$66,600	<input type="checkbox"/> \$76,100	<input type="checkbox"/> \$85,600	<input type="checkbox"/> \$95,100	<input type="checkbox"/> \$102,750
	Moderate Income	<input type="checkbox"/> \$99,900	<input type="checkbox"/> \$114,150	<input type="checkbox"/> \$128,400	<input type="checkbox"/> \$142,700	<input type="checkbox"/> \$154,100
Addison county	Low Income	<input type="checkbox"/> \$61,050	<input type="checkbox"/> \$69,750	<input type="checkbox"/> \$78,500	<input type="checkbox"/> \$87,200	<input type="checkbox"/> \$94,200
	Moderate Income	<input type="checkbox"/> \$91,550	<input type="checkbox"/> \$104,650	<input type="checkbox"/> \$117,700	<input type="checkbox"/> \$130,800	<input type="checkbox"/> \$141,250
Washington county	Low Income	<input type="checkbox"/> \$59,050	<input type="checkbox"/> \$67,450	<input type="checkbox"/> \$75,900	<input type="checkbox"/> \$84,300	<input type="checkbox"/> \$91,050
	Moderate Income	<input type="checkbox"/> \$88,550	<input type="checkbox"/> \$101,200	<input type="checkbox"/> \$113,850	<input type="checkbox"/> \$126,500	<input type="checkbox"/> \$136,600
All other VT counties	Low Income	<input type="checkbox"/> \$57,300	<input type="checkbox"/> \$65,500	<input type="checkbox"/> \$73,700	<input type="checkbox"/> \$81,850	<input type="checkbox"/> \$88,400
	Moderate Income	<input type="checkbox"/> \$86,000	<input type="checkbox"/> \$98,400	<input type="checkbox"/> \$110,600	<input type="checkbox"/> \$122,800	<input type="checkbox"/> \$132,800

Select one of the following:

- My home incurred damages from flooding July 10 - July 31, 2023 (or July 10 - August 10, 2023 in Addison County)
- My home incurred damages from flooding in 2024
- My home did not incur damages from flooding in 2024 or July 10 - July 31, 2023 (or July 10 - August 10, 2023 in Addison County)

By signing below, I certify that:

The information that I have presented in this form is true, complete and accurate to the best of my knowledge and belief.

The new equipment for which I am requesting a rebate is installed and operational. I understand that Efficiency Vermont (or their designated contractor) reserves the right to conduct field inspections and may use my information submitted in this form to do so.

I meet the eligibility requirements listed in this form and I agree to the program terms and conditions. For full terms and conditions, see www.encyvermont.com/terms.

I understand that my self-certification of income may be subject to further verification by Efficiency Vermont. If requested, I will provide the information required to verify this data. I, therefore, authorize such verification, and I will provide supporting documents, if requested.

I understand the potential consequences, including the recapture of this benefit, as well as civil or criminal liability, of providing false statements or information in order to secure this benefit from the State.

I agree to comply with all other applicable Federal and state laws and regulations concerning this benefit as well as any applicable insurance and mortgage policy requirements. I am responsible for consulting any tax, legal, insurance, or mortgage professionals I decide are necessary to ensure compliance with these requirements.

Customer Signature

Date

For more information about Efficiency Vermont services and incentives visit www.encyvermont.com or call 888-921-5990.

Program Eligibility, Exclusions and Terms and Conditions

For residential customers only. All equipment must be new and installed in Vermont. Used, rebuilt, or refurbished equipment is not eligible. New construction projects are not eligible.

Rebate is subject to change without notice and is subject to availability of funds. In the event this rebate is discontinued or changed, submissions will be processed at the new rebate level as of the date of the change, or will not be accepted if the funds are exhausted.

Rebate must be submitted on or after the program/offer effective date, and within 180 days of the product purchase date. For customers impacted by the 2023 floods, products must be purchased on or after July 10, 2023. For customers impacted by the 2024 floods, products must be purchased on or after the date that the customer's home incurred flood damage. For non-flood-impacted customers, products must be purchased on or after November 1, 2024.

Incentive will not exceed the net price to the customer. Net price includes price of the allowable equipment and materials, shipping, sales tax, installation cost, and disposal/recycling expenses.

Customer is responsible for any tax liability associated with incentive payment. Allow 60 calendar days for delivery of payment. Payments directed to a Home Electrical System Upgrade Participating Electrician will be delivered in 30 days. Incomplete or missing information will delay processing. Customer is responsible for any maintenance, service, and repair of the installed equipment and for pursuing customer's rights under any manufacturer's or installer's warranty.

Income Eligibility for Residential Households

Residential customers are eligible to receive this benefit if their household income is at or below the income guidelines. Income is defined as the total annual gross income of all family and non-family members living within the household. To calculate income, take the monthly amount from the last one or two paychecks for yourself and the people in your household (before taxes) and multiply by 12. Include all wages, including regular salaries and overtime. If you are self-employed, use the previous month of pretax income and multiply by 12.

All sources of income must be counted from all persons in the household based on anticipated income expected within the next 12 months. Possible types of income include but are not limited to: wages, salary, tips, bonuses or commissions payments, public assistance, social security/SSI, child support, regular gifts, unemployment, income earned on assets (savings, IRA, etc.) and some types of financial aid.

Electrician Information & Certification

(to be completed by Electrician)

Electrician Name	Company Name		
Branch Location (if multiple)	City/Town	State	Zip
E-mail Address	Telephone #		

- I certify that I hold a valid Master Electrician License in the State of Vermont.
- I have read the Project Eligibility Requirements and certify that costs to be covered by the Efficiency Vermont rebate include only allowable equipment as specified in the Project Eligibility Section on page 1.

Reason for Electric System Upgrade (check all that apply):

- Electric system upgrade work performed at time of installing or replacing electrical devices, such as air or ground-source heat pumps, heat pump water heater, electric kitchen appliances, and Level 2 electric vehicle chargers.
- Home has existing air or ground-source heat pump, heat pump water heater, electric kitchen appliance, Level 2 electric vehicle charger or other major electric appliance or equipment and the upgrade will provide improved safety or service reliability.
- Necessary to accommodate future efforts to install electrification measures, such as for home heating and cooling, cooking, laundry, or vehicle charging.

Project Details:

Date work completed (month/date/year)	
Total Amps of Home Electrical System before project	
Total Amps of Home Electrical System after project	Select one: <input type="checkbox"/> 200 Amps <input type="checkbox"/> 225 Amps
Did you advise the customer that the electrical service should be upgraded to 225 amps?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Was existing panel replaced?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Was subpanel installed?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Was the service entrance upgraded?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Project Scope Checklist (check all that apply):

<input type="checkbox"/> Service line (conductor) from the transformer to home or meter socket <input type="checkbox"/> Customer-owned pole(s) or conduit, including trenching and backfilling <input type="checkbox"/> Meter socket and related materials, such as a wood backer board <input type="checkbox"/> Service entrance upgrade <input type="checkbox"/> Electrical panel or subpanel as needed to serve new and likely future loads <input type="checkbox"/> Existing panel replaced <input type="checkbox"/> New subpanel installed <input type="checkbox"/> Wiring (including junction boxes and a receptacle/outlet) to serve a new load <input type="checkbox"/> Other critical safety corrections advised by electrician <input type="checkbox"/> Disposal of or recycling old equipment that is being replaced under the project
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Project Invoice Summary

Complete the below fields and attach a detailed invoice that includes a description of work performed.

Description	Total
A. Subtotal cost for all materials and parts	
B. Subtotal cost for all labor	
Total Project Cost <i>(Total incentive will be determined and calculated by Efficiency Vermont)</i>	

Electrician Signature & Date, and Master Electrician License Number

By signing below, I certify that:

I am enrolled in the Home Electrical System Upgrade Program as a Participating Electrician.

I have performed work that meets the project eligibility requirements set forth on page 1 above and have attached an itemized invoice that accurately reflects the work performed and products installed.

The information that I have presented in this form is true, complete and accurate to the best of my knowledge and belief.

I understand that Efficiency Vermont (or their designated contractor) reserves the right to conduct field inspections and may use my information submitted in this form to do so.

Electrician Signature

Date

Vermont Master Electrician License Number

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